

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Harvey R. Miller
Shai Y. Waisman

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
	:
-----X	

**SECOND NOTICE OF ESTABLISHMENT OF
OMNIBUS HEARING DATES PURSUANT TO CASE MANAGEMENT ORDER
IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated September 22, 2008 (the "Case Management Order") [Docket No. 285], implementing certain notice and case management procedures, the Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has scheduled the following omnibus hearing dates and times for matters in the above-captioned cases:

January 15, 2009 at 10:00 a.m. (Prevailing Eastern Time)

January 29, 2009 at 10:00 a.m. (Prevailing Eastern Time)

February 11, 2009 at 10:00 a.m. (Prevailing Eastern Time)

February 26, 2009 at 10:00 a.m. (Prevailing Eastern Time)

March 12, 2009 at 10:00 a.m. (Prevailing Eastern Time)

March 26, 2009 at 10:00 a.m. (Prevailing Eastern Time)

April 7, 2009 at 10:00 a.m. (Prevailing Eastern Time)

April 23, 2009 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the
Bankruptcy Court, the Case Management Order governs the scheduling of all matters to be heard
on the foregoing omnibus hearing dates.

PLEASE TAKE FURTHER NOTICE that all omnibus hearing dates will be held
in Courtroom 601, United States Bankruptcy Court, Alexander Custom House, One Bowling
Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: November 7, 2008
New York, New York

/s/ Shai Y. Waisman

Harvey R. Miller
Shai Y. Waisman

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